



LEVEL  JUMP
HEALTHCARE CORP.

TSXV TIER 1 COMPANY

TSXV: JUMP

OTCQB: JMPHF

FSE: 75J

Q4-2021

DISCLAIMERS

Forward-Looking Statements and Information

Certain information set forth in this Presentation contains forward-looking statements or forward-looking information under applicable securities legislation that involve substantial known and unknown risks and uncertainties. These forward-looking statements or information are subject to numerous risks and uncertainties, certain of which are beyond the control of the Company. Such forward-looking statements are based on current expectations, estimates and projections about JUMP' industry, management beliefs and certain assumptions made by management. Readers are cautioned that the factors and assumptions used in the preparation of such information, although considered reasonable at the time of preparation, may prove to be imprecise or incorrect and, as such, undue reliance should not be placed on forward-looking statements or information. Forward-looking statements or information typically contain statements with words such as “anticipate”, “believe”, “expect”, “plan”, “intend”, “estimate”, “propose”, “project”, “should”, “target”, “will”, “may”, “potential” or similar words (including negative and grammatical variations) suggesting future outcomes or statements regarding an outlook. Forward-looking statements or information in this Presentation include, but are not limited to, statements or information with respect to: the Transaction (including the completion thereof); the expected synergies resulting from the Transaction; regulatory approval of the Transaction and the expected timing thereof; the anticipated performance of the Company's operations; the Company's plans to market, sell and distribute its products and technologies; the Company's business strategy and objectives, including international strategies and plans; expected demand for the Company's products and services; the duration and effects of COVID-19 and any other pandemics on the Company's workforce, business, operations and financial condition; and other expectations, beliefs, plans, objectives, assumptions, intentions or statements about future events or performance. Actual results, performance or achievements could differ materially from those expressed in, or implied by, these forward-looking statements or information and, accordingly, no assurances can be given that any of the events anticipated by the forward-looking statements or information will transpire or occur, or if any of them do, what benefits the Company will derive therefrom. In addition to other factors and assumptions which may be identified in this Presentation, assumptions have been made regarding, among other things: the anticipated benefits of the Transaction; the Company will succeed with its domestic and international expansion plans; the duration of COVID-19 and the extent of its economic and social impact; the impact of competition from other industry participants; the ability to adequately protect the Company's intellectual property and trade secrets; the general stability of the economic and political environment in which the Company operates; the timely receipt of any required regulatory approvals for the business plans of the Company; the ability of the Company to obtain qualified staff, equipment and services in a timely and cost efficient manner; the ability of the Company to close the proposed private placement offerings of securities of the Company on the terms acceptable to the Company and to obtain future financing on acceptable terms; anticipated costs of capital expenditures relating to the products and services of the Company; currency, foreign exchange and interest rates; the regulatory framework regarding taxes and regulatory matters in the jurisdictions in which the Company operates; the success that the Company will have in developing its products and services and the results from such products and services; that counterparties to material agreements will perform in a complete and timely manner; and that the Company will have sufficient capital to conduct its business plan. Readers are cautioned that the foregoing list is not exhaustive of all factors and assumptions which have been used.

Forward-looking statements or information are based on current expectations, estimates and projections that involve substantial known and unknown risks and uncertainties which are beyond the control of the Company and which could cause actual results to differ materially from those anticipated by the Company and described in the forward-looking statements or information. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in the forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. All subsequent forward-looking statements or information, whether written or oral, attributable to the Company or persons acting on its behalf are expressly qualified in their entirety by these cautionary statements. Furthermore, the forward-looking statements or information are made as at the date of this Presentation and unless required by law, the Company undertakes no obligation to update publicly any forward-looking statements, whether as a result of new information, future events, or otherwise to reflect future events or circumstances or reflect the occurrence of unanticipated events.

INTRODUCTION & OPPORTUNITY

Leveljump Healthcare Corp. (“JUMP”) is a healthcare company with a focus on profitable telehealth solutions as well as primary care services in radiology. Leveljump’s main operating subsidiary, CTS, provides off-site radiology readings for hospital emergency rooms and is a leader in the teleradiology space in Ontario.

2022 Additions

100% interest (through CTS) in three x-ray and ultrasound centers (“IHF”s) located in Ontario. **Agreement Signed - Diligence**

100% interest in Telehospital Corp. a Telehealth business operating in the U.S. Midwest and providing specialist physician services to rural communities. **Agreement Signed – Diligence**

14.6% interest in Real Time Medical a Teleradiology business operating in Canada. **Closed**

23.8% interest in Shaw Lens, a company that has an on the market patented eye glass lens technology, that provides an optical lens solution for those that suffer from a condition known as Aniseikonia. **Closed**

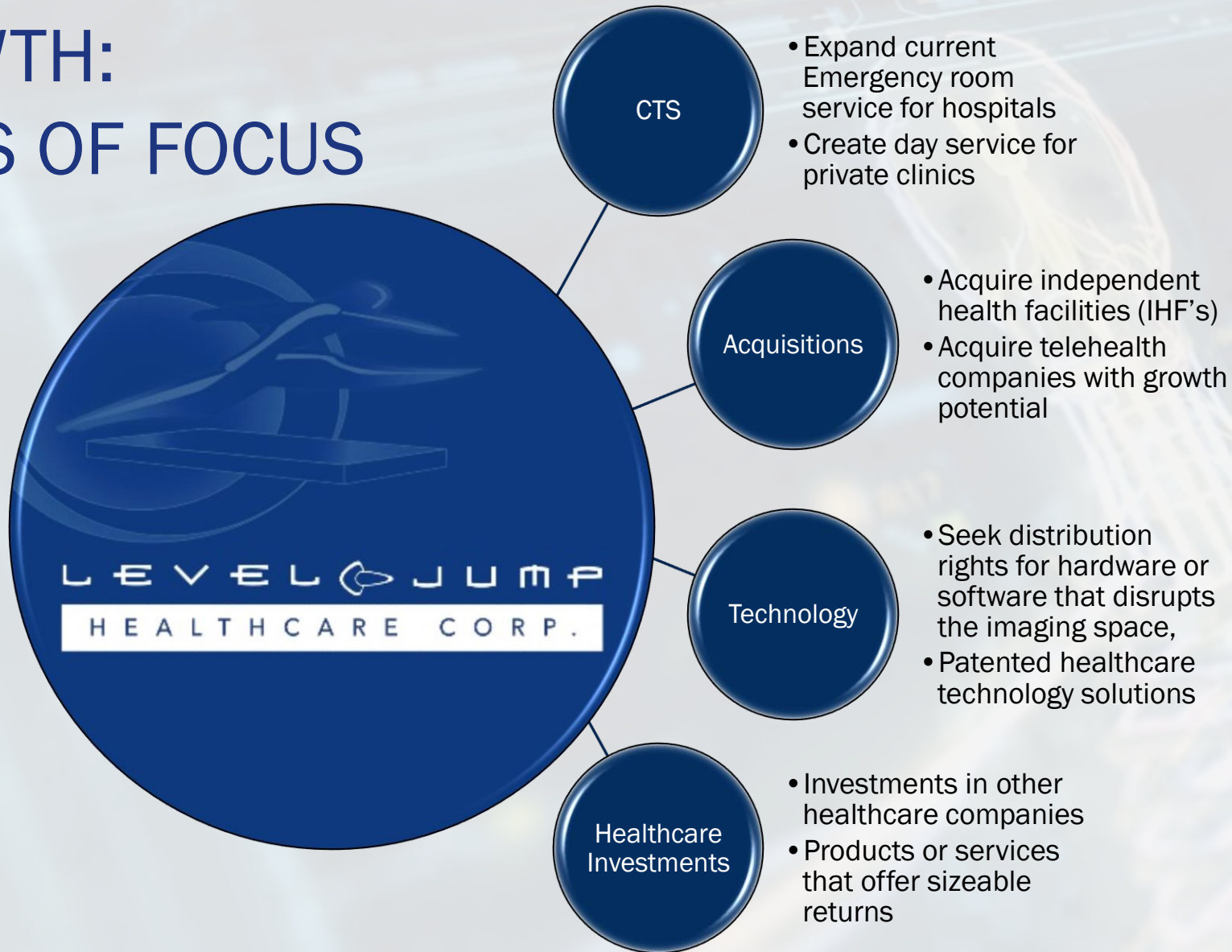
WHY TELEHEALTH AND RADIOLOGY SOLUTIONS

Telehealth allows a healthcare system to ensure all patients can access quality care, regardless of their location.

Advantages for JUMP:

- ▶ Through its CTS subsidiary, has been providing remote radiology solutions for hospital emergency rooms for 17 years
- ▶ Revenue streams include government payments, leading to consistent flow of funds and reduced accounts receivables
- ▶ The pandemic has shown many healthcare administrators and gov't officials the benefit of off-site healthcare, including, reduced costs, greater availability of doctors, reduced patient wait times, more efficient system
- ▶ Telehealth is in the early stages on a global perspective. The industry is ripe for both organic growth and for acquisitions of early startups and new technology

GROWTH: AREAS OF FOCUS



CTS - CURRENT OPERATIONS



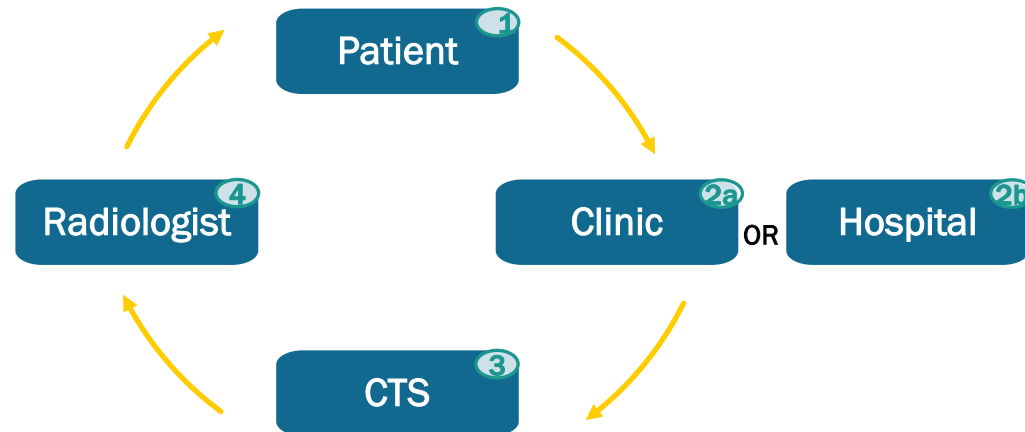
CANADIAN TELERADIOLOGY SERVICES

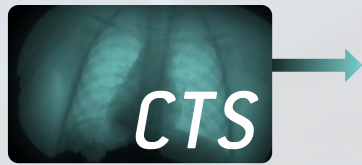
*Effective & Efficient for a
Strong Healthy Community*

- ▶ CTS is a doctor to doctor (B2B) telehealth company with a 17+ year operating history, establishing itself as a leader in the Canadian Teleradiology space.
- ▶ CTS provides Teleradiology Services to Canadian hospitals and clinics to fill the void of radiology shortages 24-7.
- ▶ Teleradiology is the process of providing remote off-site reading of radiology scans such as CT, MRI, US and X-ray
- ▶ Providing solutions for overworked radiology groups and emergency care, in smaller urban centers and rural communities.

Work Flow

- Patient arrives at clinic or hospital to take a medical scan (Xray, CT, US, MRI)
- Clinic or hospital sends medical scan to CTS remotely
- Radiologist logs into CTS server to view images and dictate a report
- Report is transmitted back to hospital doctors where patient is located





BUSINESS MODEL

- ▶ Multi-year contracts with hospitals and medical clinics, featuring automatic renewals, to provide Teleradiology services
- ▶ Hospitals and medical clinics bill insurance plans (e.g. OHIP) fees per radiology scan, which varies according to the scans being conducted
- ▶ Upon receipt of payment from insurance plans, which occurs on monthly basis, hospitals and medical clinics remit fees to CTS
- ▶ Recurring revenues, long lasting relationships
- ▶ Aggressive growth strategy to dominate the marketplace

CTS can be used by any hospital or outpatient clinic, working remotely and accessed worldwide

TELERADIOLOGY SERVICES

- ▶ CTS' contracts provide services 7 days week, 365 days a year, creating a daily revenue stream
- ▶ CTS provides a cohesive dependable relationship between radiologist, technologist and ER doctors.
- ▶ CTS provides customized reporting workflows offering the best solutions for client hospitals
- ▶ CTS radiology reports are supplied via secure server and meet all regulatory requirements.
- ▶ CTS services can be accessed from any healthcare facility that has an internet connection, making it ideal for global expansion. Providing services to countries in need of Canadian licensed radiologists.

GROWTH STRATEGY

- JUMP is working to expand its current teleradiology operations.
- JUMP operations target organic growth, leveraging existing business to increase revenue streams on a yearly basis
- Acquisition of companies that offer revenues and positive cash flow
- Buildout of a full telehealth solutions company with a focus on communities lacking physicians and services
- Focusing on areas that have less competition and offer a solid return on investment
- Roll up strategy of IHF's that create synergies and cost efficiencies with our teleradiology company and future telehealth businesses

ACQUISITION TARGET 1

- 3 IHF centers featuring x-ray and ultrasound (and some mammography) with 2021 revenues of \$1.5 million and EBITDA of \$400,000; purchase price of \$4.3 million
- Two of the clinics have a long operating history in their communities. The third clinic opened prior to the pandemic and is ready for growth as lockdowns end
- The locations of the all three clinics are in areas with growing populations as people's lifestyles have changed and increasing demand for more affordable living.

ACQUISITION TARGET 2

- Telehospital Corp. (“THL”) - remote physician services to rural residents
- 2021 revenues estimated at \$6 million USD and EBITDA of nearly \$1 million USD.
- Purchase price of \$5 million USD, plus a deferred payment contingent on revenue growth of \$1 million USD, and 4 million common shares of JUMP
- THL has created its own examination cart that can be easily utilized by an onsite doctor to provide real time data a remote specialist. Specialist or ER consultations are performed via video conferencing. In many cases, a general GP or ER doctor or nurse, will utilize the company medical specialists while treating the patient.
- This company has strong year over year revenue growth as a leader in telehealth solutions for rural communities. Future growth potential includes neighbouring states that are underserved

ACQUISITION OF REAL TIME MEDICAL 14.6%

- Real Time Medical Inc. (“RTM”) – teleradiology Services in Canada
- JUMP has acquired 14.6% of RTM in an all-stock offer from its current minority shareholders
- This acquisition provides teleradiology services to a number of hospitals and out-patient centers across Canada.
- This company is slightly larger than our CTS operations and provides the same type of remote radiology services across Canada.

INVESTMENT IN MARKETABLE TECHNOLOGY

- JUMP has acquired a 23.8% stake in Shaw Lens & Shaw Vision
- Shaw Lens has developed eye lens technology to treat a condition known as aniseikonia, which can affect as many as 800 million people worldwide.
- The Shaw Lens has proven to effectively help patients who were glasses and suffer from headaches, double vision, disorientation, nausea, eye pain, fatigue, eye pain and more.
- Shaw Lens has a demonstrated history of sales and revenue and is ready for expansion
- The company holds a US patent on its lens

CORPORATE STRUCTURE

	Amount	Insider Ownership	Volume Weighted Exercise Price
Common Shares O/S (Including Management)	57,994,572		N/A
Management Shares		24,089,124	
Warrants	22,781,198		\$0.35
Options	6,427,112		\$0.29
Broker Warrants	696,040		\$0.45
Common Shares Fully Diluted	88,594,961*		

* Fully diluted exercise of all options and warrants would provide the Company with \$9,841,163 in proceeds

MANAGEMENT & BOARD OF DIRECTORS



Mitch Geisler
CEO, Chairman

Mitch has been the CEO of CTS since 2010 and has overseen its operations and growth from \$850,000 in gross revenues to approximately \$7 million in gross revenues. Mitch is a seasoned entrepreneur in multiple sectors including, healthcare, mining and hospitality. Mitch has built companies from the ground up and has extensive experience in operations management and oversight. He has experience implementing policies and procedures, directing marketing and growth strategies, and providing initiatives for long term corporate success. Mitch is a graduate of York University where he earned a Bachelor of Art degree in History.



ROB LANDAU
CFO, Director

Rob has been working as a consultant to CTS since 2009 and became its CFO in 2019. He has advised on its operational growth and accounting matters. Rob has many years of experience with corporate finance and structuring, corporate accounting and auditing as well as working with start-up companies. Rob has a great ability to think outside the box to assist in problem solving, securing funding and creating structured corporate vision and focus. Rob has a Bachelor of Commerce degree from the University of Toronto specializing in Actuarial Science and Corporate Finance.

BOARD CONTINUED



GARY PRIHAR
Director

Mr. Prihar Brings Extensive Health Care Clinic Experience to Spearhead Advanced Training in Outreach, Telemedicine, and Expansive Growth Strategies

Bringing comprehensive and advanced industry knowledge to the organization, with the critical lens of CPA and CA designations, Mr. Prihar's experience empowers management with an intimate understanding of the dynamics that create a platform for highly successful interactions between provider and recipient.

Prior to being appointed to Board of Directors, Gary Prihar's track record shows a legacy of commitment to strategic growth, with hallmarks of industry leadership and collaboration, including the President and Co-Founder of Move Health & Wellness, the President, CFO & Co-Founder of Viva Care Medical and Telehealth Group as well as Board member and senior consultant for Lyte Medical.



RICHARD JAGODNIK
Director

Richard is an alumni of the John Molson School of Business, at Concordia University, with a major in Accounting and received his CA designation in 1994. he has had over 10 years of audit experience, followed by 20 years of being a controller and CFO for private corporations with annual revenues ranging from \$20 million to in excess of \$100 million.

BOARD CONTINUED



JACKIE GLAZER
Director

Jackie has over 20 years of experience as a business partner and advisor on leadership teams in a number of industries. Jackie has held roles in public and private companies, leading finance and operations through periods of growth through acquisitions, as well as organically. Jackie has managed recapitalizations of companies at various stages of development. She has experience spanning financial services, healthcare and manufacturing with a deep understanding of business strategy and management. Jackie holds a CPA CA designation earned in 1998 after graduating from the University of British Columbia.

ADVISORY BOARD



DR. JONATHAN CHUNG, M.D. FRCPC
Advisor

Dr. Chung is a radiologist with expertise in interventional radiology and teleradiology who specializes in US, CT and MRI modalities. Dr. Chung has extensive experience working in hospitals, acting as chief resident, and also serves as a lead radiologist for CTS.

A graduate of Dalhousie Medical School, Dr. Chung completed his radiology residency at Western University and Interventional Fellowship at UHN. Dr. Chung can assist JUMP with radiology workflow, medical protocols, radiology practice expansion and other medical areas as needed.



LOWELL KAMIN
Advisor

Lowell has over 25 years of Capital Markets experience at Canadian and Global Investment Banks. Lowell has completed equity and debt financings for a broad range of public and private Canadian & U.S. companies.

Lowell worked in Institutional Equity Sales at Scotia Capital & Bank of America Merrill Lynch in Toronto and New York. Prior to that, Lowell was an Investment Advisor at Scotia McLeod in Toronto where he helped start what is now Private Client Wealth Management.

Lowell is Experienced at Securities Analysis, Asset Management, Investment Banking, Raising Capital, Leadership & has a unique understanding of Capital Markets, Small to Medium Enterprises & Real Estate both public and private. Lowell's Private Market Real Estate knowledge comes from growing up in his family's real estate business which included owning Mostport Park from 1966 to 1998.

- ▶ Telehealth is a growing industry within healthcare
- ▶ Telehealth can be performed from anywhere there is high speed internet
- ▶ Canadian and USA board-certified radiologists and other physicians are in demand
- ▶ Bridging the gap between underserved communities with the need for latest in healthcare technological solutions
- ▶ Leveljump can capitalize on this growing trend utilizing its current infrastructure

GLOBAL MARKET PLACE, LIMITLESS POSSIBILITIES

The logo for Level Jump Healthcare Corp. features the company name in a stylized, white, sans-serif font. The word "LEVEL" is followed by a circular icon containing a white arrow pointing to the right, and then the word "JUMP". Below this, the words "HEALTHCARE CORP." are written in a smaller, spaced-out font within a white rectangular box. The background of the logo is a dark blue gradient.

LEVEL JUMP
HEALTHCARE CORP.

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