



LEVEL  JUMP
HEALTHCARE CORP.

TSXV TIER 1 COMPANY

TSXV: JUMP

OTCQB: JMPHF

FSE: 75J

NOVEMBER 2023

DISCLAIMERS

Forward-Looking Statements and Information

Certain information set forth in this Presentation contains forward-looking statements or forward-looking information under applicable securities legislation that involve substantial known and unknown risks and uncertainties. These forward-looking statements or information are subject to numerous risks and uncertainties, certain of which are beyond the control of the Company. Such forward-looking statements are based on current expectations, estimates and projections about JUMP' industry, management beliefs and certain assumptions made by management. Readers are cautioned that the factors and assumptions used in the preparation of such information, although considered reasonable at the time of preparation, may prove to be imprecise or incorrect and, as such, undue reliance should not be placed on forward-looking statements or information. Forward-looking statements or information typically contain statements with words such as “anticipate”, “believe”, “expect”, “plan”, “intend”, “estimate”, “propose”, “project”, “should”, “target”, “will”, “may”, “potential” or similar words (including negative and grammatical variations) suggesting future outcomes or statements regarding an outlook. Forward-looking statements or information in this Presentation include, but are not limited to, statements or information with respect to: the Transaction (including the completion thereof); the expected synergies resulting from the Transaction; regulatory approval of the Transaction and the expected timing thereof; the anticipated performance of the Company's operations; the Company's plans to market, sell and distribute its products and technologies; the Company's business strategy and objectives, including international strategies and plans; expected demand for the Company's products and services; the duration and effects of COVID-19 and any other pandemics on the Company's workforce, business, operations and financial condition; and other expectations, beliefs, plans, objectives, assumptions, intentions or statements about future events or performance. Actual results, performance or achievements could differ materially from those expressed in, or implied by, these forward-looking statements or information and, accordingly, no assurances can be given that any of the events anticipated by the forward-looking statements or information will transpire or occur, or if any of them do, what benefits the Company will derive therefrom. In addition to other factors and assumptions which may be identified in this Presentation, assumptions have been made regarding, among other things: the anticipated benefits of the Transaction; the Company will succeed with its domestic and international expansion plans; the duration of COVID-19 and the extent of its economic and social impact; the impact of competition from other industry participants; the ability to adequately protect the Company's intellectual property and trade secrets; the general stability of the economic and political environment in which the Company operates; the timely receipt of any required regulatory approvals for the business plans of the Company; the ability of the Company to obtain qualified staff, equipment and services in a timely and cost efficient manner; the ability of the Company to close the proposed private placement offerings of securities of the Company on the terms acceptable to the Company and to obtain future financing on acceptable terms; anticipated costs of capital expenditures relating to the products and services of the Company; currency, foreign exchange and interest rates; the regulatory framework regarding taxes and regulatory matters in the jurisdictions in which the Company operates; the success that the Company will have in developing its products and services and the results from such products and services; that counterparties to material agreements will perform in a complete and timely manner; and that the Company will have sufficient capital to conduct its business plan. Readers are cautioned that the foregoing list is not exhaustive of all factors and assumptions which have been used.

Forward-looking statements or information are based on current expectations, estimates and projections that involve substantial known and unknown risks and uncertainties which are beyond the control of the Company and which could cause actual results to differ materially from those anticipated by the Company and described in the forward-looking statements or information. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in the forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. All subsequent forward-looking statements or information, whether written or oral, attributable to the Company or persons acting on its behalf are expressly qualified in their entirety by these cautionary statements. Furthermore, the forward-looking statements or information are made as at the date of this Presentation and unless required by law, the Company undertakes no obligation to update publicly any forward-looking statements, whether as a result of new information, future events, or otherwise to reflect future events or circumstances or reflect the occurrence of unanticipated events.

INTRODUCTION

LevelJump Healthcare Corp. (TSXV: JUMP) owns and operates in-patient care diagnostic imaging centers, known as Diagnostic Centers and provides remote radiology solutions (Teleradiology) for hospitals, emergency rooms and private clinics in Canada. JUMP operates through its wholly-owned subsidiary Canadian Teleradiology Services, Inc. (“CTS”)

LevelJump Advantages

- Established in 2004, JUMP has nearly 20 years of operating experience resulting in long-lasting client partnerships
- Annual double digit revenue growth over the past 10 years
- Prompt government payors and multi-year contracts give JUMP a strong, predictable revenue stream
- Providing in-person and remote staple healthcare services in a recession proof industry

Mission	JUMP alleviates the stress and backlog burdening the Canadian healthcare system. We strive to find solutions that expand critical care for everyone while generating revenue and growth opportunities.
Growth Strategy	Scale: Add to JUMP’s patient-physician network by acquiring competing or complimentary clinics Expand: Build-out new and existing Diagnostic Centres to offer additional services such as urgent care procedures Diversify: Launch JUMP’s Telehealth portal, giving patients real-time data access and patient-doctor dialogue

2022/2023 HIGHLIGHTS

- Surpassed \$9 million in revenues with year-over-year increase of 38%
- Purchased an x-ray and ultrasound Diagnostic Centre license in central Toronto for the Yonge-Sheppard clinic scheduled to open in Q1 2024
- Began the development of Telehospital Canada in partnership with 247 Labs Inc
- Added three new teleradiology contracts, expanding JUMP's services to Saskatchewan
- Purchased 4 diagnostic imaging clinics in Calgary Alberta

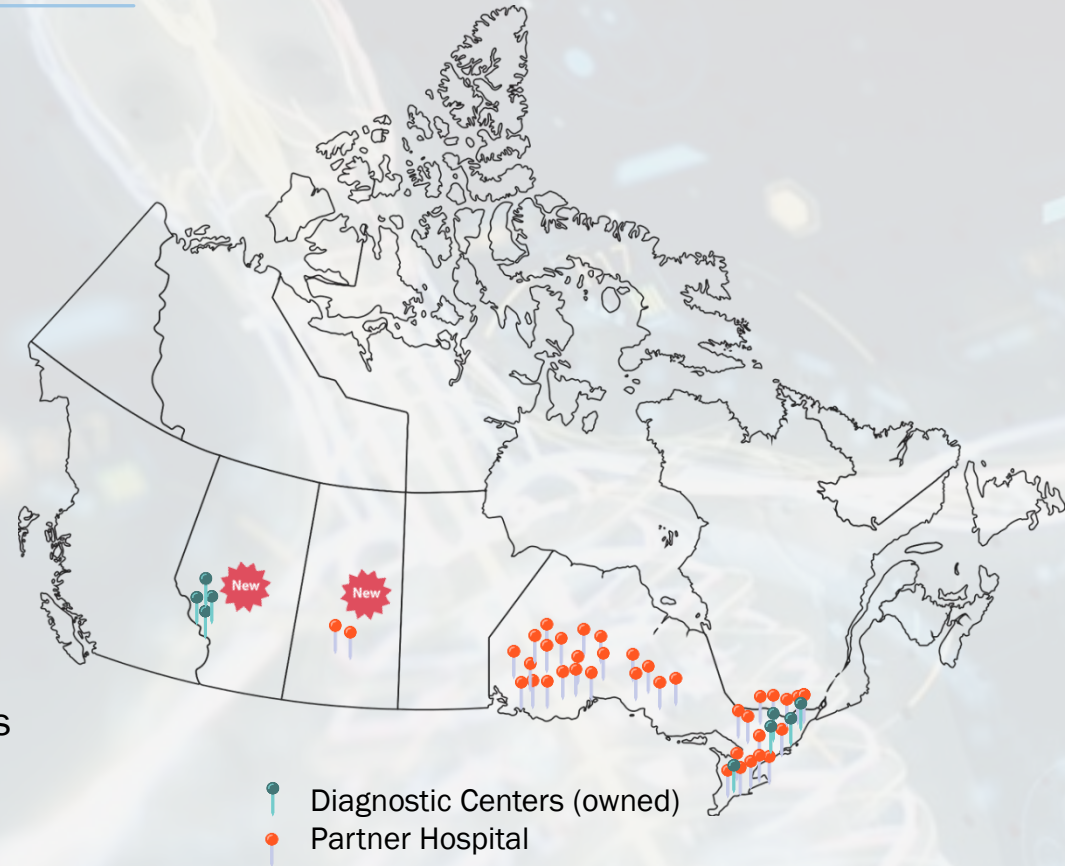
CURRENT BUSINESS SEGMENTS

Diagnostic Centers

- 7 facilities in operation providing x-ray, ultrasound and mammography scans directly to patients
- Currently building a new multi-modality Diagnostic Centre in central Toronto, opening in Q1 2024

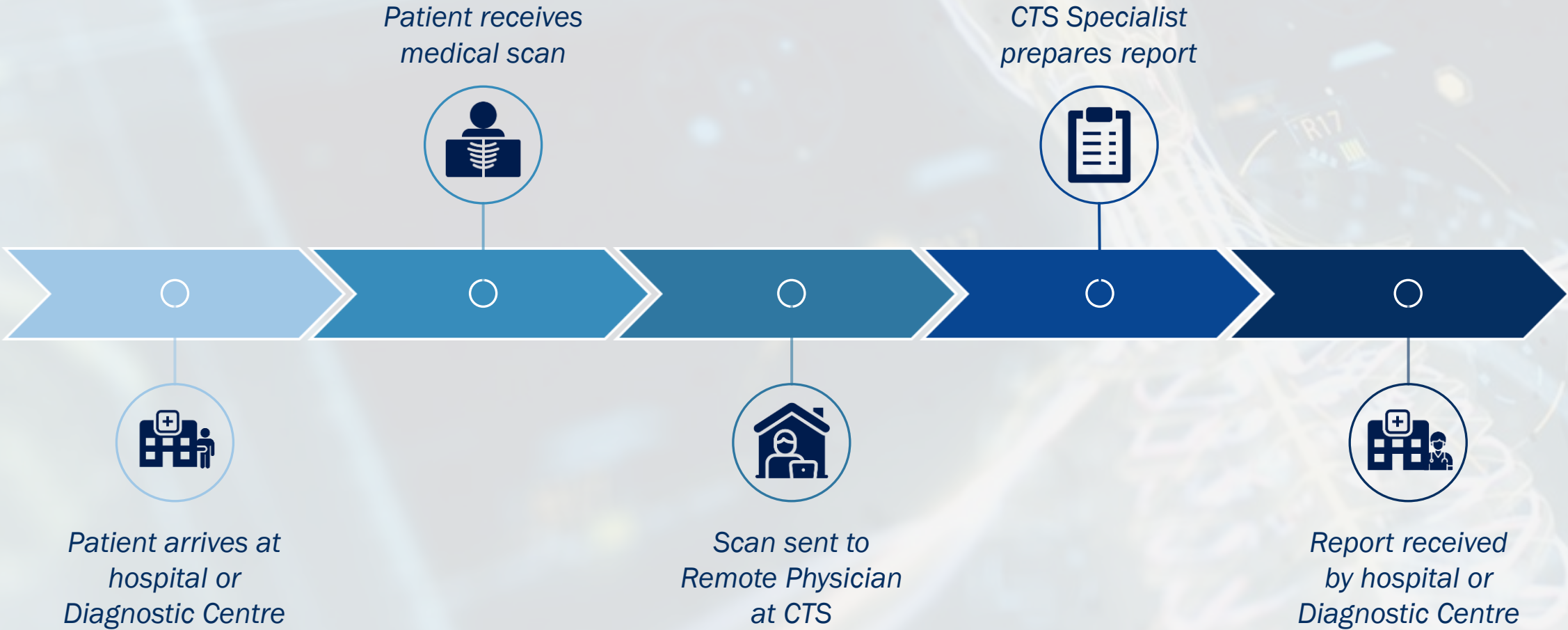
Teleradiology Services

- Delivers a continuous doctor to doctor (B2B) telehealth service providing hospitals and clinics a team of licensed, remote radiologist physicians to read medical imaging scans including MRI, CT, mammography, x-ray, and ultrasound
- JUMP is an established leader of hospital teleradiology services in Ontario, currently providing services to over three dozen Canadian hospitals and clinics
- The Company typically retains 20-25% of the reading fee, with little other overhead
- CTS solutions assists with understaffed hospitals, overworked radiology groups and shortages at emergency care centers



OPERATIONS WORKFLOW

Telehealth & Diagnostic Centre Services



FUTURE CHANNEL EXPANSIONS

Telehospital

- Remote physician to patient ER consultation services connected to our operating in-person clinics
- Triage is performed via video conferencing with referral to our very own CTS doctor, nurse, or specialist
- Web development is underway & targeted to launch in Q1 of 2024
- telehospitalcanada.ca

Urgent Care Canada

- Provide Canadians accessible centers with service capabilities beyond most walk-in clinics
- Adding on crucial services to our operating Diagnostic Centers that will reduce patient hospital ER visits
- urgentcarecanada.ca

70%

Believe that virtual care improves patient access and quality care

Data Source: Canadian Health Infoway: Canadian Digital Health Survey 2021

TELEHOSPITAL MOCKUPS PREVIEW

teleHospital CANADA

10:30 MONDAY

Patients **Providers**

[New Patients](#)
[New Providers](#)

teleHospital CANADA Patient Portal

Patient Info
Name: Mary Jane
Date of Birth: 26 Nov, 1965
Sex: F

Current Meds
Dilantin-125: 125mg, twice a day, Before breakfast and after dinner
Toprol XL: 100mg, once a day in the morning.
Klor-Con: 600mg, once a day after breakfast

Other Doctors and Provider
Dr. John Smith: 303-111-2222
Dr. Irene Henderson: 212-373-5039

Video / Audio Feed

Chronic Conditions
Anxiety, Arthritis, Paraplegic, Diabetic

Provider Info
Name: Dr. Alexandra Wilson
Phone: 231-456-7890

Vitals & Test Results
ECG: Oct 23, 2022 PDF
X-ray: Oct 20, 2022 PDF
Ultra Sound: Oct 20, 2022 PDF
Blood Test: Apr 29, 2022 PDF
Blood Test: Jan 10, 2022 PDF
Blood Test: Sept 16, 2021 PDF

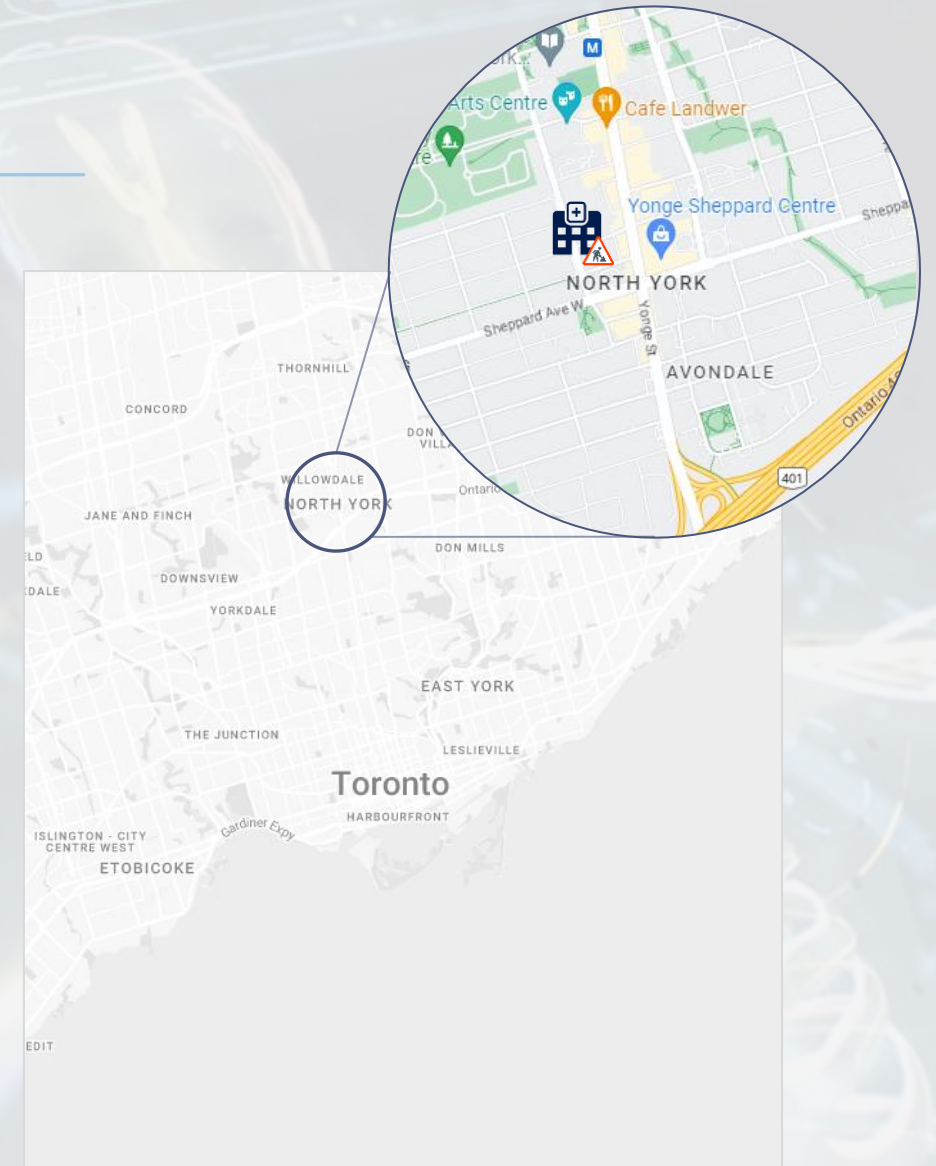
Past Visit History
Dec 21, 2022: Dr. Alexandra Wilson
Dec 05, 2022: Dr. Alexandra Wilson
Nov 30, 2022: Dr. Alexandra Wilson
Nov 25, 2022: Dr. Alexandra Wilson
Nov 10, 2022: Dr. Alexandra Wilson
Oct 27, 2022: Dr. Alexandra Wilson
Oct 17, 2022: Dr. Alexandra Wilson

teleHospital CANADA Tests

Date	Doctor	Results
Dec 21, 2022	Dr. Alexandra Wilson	Test_PatientName_RandomAlphanumericString PDF
Nov 3, 2022	Dr. Alexandra Wilson	Test_PatientName_RandomAlphanumericString PDF
Oct 15, 2022	Dr. Alexandra Wilson	Test_PatientName_RandomAlphanumericString PDF
Aug 24, 2022	Dr. Alexandra Wilson	Test_PatientName_RandomAlphanumericString PDF
Aug 20, 2022	Dr. Alexandra Wilson	Test_PatientName_RandomAlphanumericString PDF
Jun 15, 2022	Dr. Alexandra Wilson	Test_PatientName_RandomAlphanumericString PDF
Apr 21, 2022	Dr. Alexandra Wilson	Test_PatientName_RandomAlphanumericString PDF
Mar 03, 2022	Dr. Alexandra Wilson	Test_PatientName_RandomAlphanumericString PDF
Jan 21, 2022	Dr. John Smith	Test_PatientName_RandomAlphanumericString PDF
Dec 15, 2021	Dr. John Smith	Test_PatientName_RandomAlphanumericString PDF
July 20, 2021	Dr. John Smith	Test_PatientName_RandomAlphanumericString PDF

YONGE-SHEPPARD LINE CLINIC

- JUMP has signed a property lease and acquired the equipment for the new Toronto location, which is targeting a Q1 2024 opening
- Located at a central, high-foot-traffic location accessible by multiple public transportation routes
- As the Company's first Diagnostic Centre location in the GTA, the clinic will offer x-ray and ultrasound services with plans to develop urgent care operations in the future



CAPITAL STRUCTURE

	Amount	Volume Weighted Exercise Price
Common Shares O/S (Including Management)*	96,424,729	N/A
Warrants	48,060,261	\$0.28
Options	8,287,668	\$0.36
Broker Warrants	696,040	\$0.45
Class A Series 1 Preferred Shares	2,094,000	\$0.20
Common Shares Fully Diluted	164,634,738	

* Includes 25,589,125 shares owned by management.

MANAGEMENT & BOARD OF DIRECTORS



Mitch Geisler
CEO, Chairman

Mitch has been the CEO of CTS since 2010 and has overseen its operations and growth from \$850,000 in gross revenues to approximately \$7 million in gross revenues. Mitch is a seasoned entrepreneur in multiple sectors including, healthcare, mining and hospitality. Mitch has built companies from the ground up and has extensive experience in operations management and oversight. He has experience implementing policies and procedures, directing marketing and growth strategies, and providing initiatives for long term corporate success. Mitch is a graduate of York University where he earned a Bachelor of Art degree in History.



ROB LANDAU
CFO, Director

Rob has been working as a consultant to CTS since 2009 and became its CFO in 2019. He has advised on its operational growth and accounting matters. Rob has many years of experience with corporate finance and structuring, corporate accounting and auditing as well as working with start-up companies. Rob has a great ability to think outside the box to assist in problem solving, securing funding and creating structured corporate vision and focus. Rob has a Bachelor of Commerce degree from the University of Toronto specializing in Actuarial Science and Corporate Finance.



JACKIE GLAZER
Director

Jackie has over 20 years of experience as a business partner and advisor on leadership teams in a number of industries. Jackie has held roles in public and private companies, leading finance and operations through periods of growth through acquisitions, as well as organically. Jackie has managed recapitalizations of companies at various stages of development. She has experience spanning financial services, healthcare and manufacturing with a deep understanding of business strategy and management. Jackie holds a CPA CA designation earned in 1998 after graduating from the University of British Columbia.

BOARD CONTINUED



GARY PRIHAR
Director

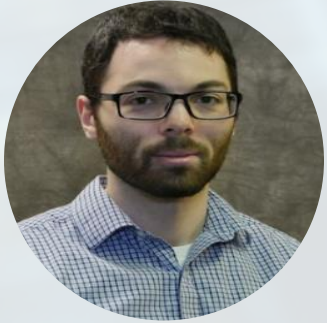
Mr. Prihar Brings Extensive Health Care Clinic Experience to Spearhead Advanced Training in Outreach, Telemedicine, and Expansive Growth Strategies. With the critical lens of CPA and CA designations, Mr. Prihar's experience empowers management with an intimate understanding of the dynamics that create a platform for highly successful interactions between provider and recipient. Gary's track record shows a legacy of commitment to strategic growth, with hallmarks of industry leadership and collaboration, including the President and Co-Founder of Move Health & Wellness, the President, CFO & Co-Founder of Viva Care Medical and Telehealth Group as well as Board member and senior consultant for Lyte Medical.



RICHARD JAGODNIK
Director

Richard is an alumni of the John Molson School of Business, at Concordia University, with a major in Accounting and received his CA designation in 1994. he has had over 10 years of audit experience, followed by 20 years of being a controller and CFO for private corporations with annual revenues ranging from \$20 million to in excess of \$100 million.

ADVISORY BOARD



Dr. Alon Marantz, M.D. FRCPC
Advisor

Dr. Marantz is a radiologist focused on X-ray, CT, Ultrasound and MRI exams in the emergency setting.

Dr. Marantz graduated from Saba University School of Medicine, in the Dutch Caribbean. He completed residency training in Ohio, USA, at Aultman Hospital/NEOMED/Mercy Hospital, where he also served as Chief Resident. Dr. Marantz offers assistance with radiology workflow, imaging protocols and clinical aspects of radiology practice.



Dr. Carlos de Sequeira, M.D. FRCPC
Advisor

Dr de Sequeira is a radiologist who currently practices in the GTA. He specializes in CT, MRI and Ultrasound and has extensive experience working in hospital practice, clinic practice and teleradiology.

Dr. de Sequeira graduated from the University of Witwatersrand in South Africa and immigrated to Canada in 1996. He completed a Body Imaging Fellowship at UHN in 2000 and has been in community hospital practice since 2000. Dr de Sequeira can assist JUMP with radiology workflow, medical protocols, radiology practice expansion and in other areas of medical practice as needed.



CONTACT INFORMATION

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